

Government of India Ministry of MSME

Brief Industrial Profile of Hyderabad District



सूक्ष्म, लघु एवं मध्यम उद्यम MICRO, SMALL & MEDIUM ENTERPRISES

MSME-Development Institute (Ministry of MSME, Govt. of India,)

HYDERABAD

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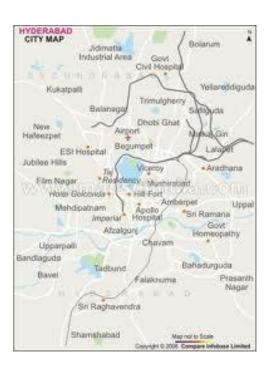
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Brief Industrial Profile of Hyderabad District

General Characteristics of the District

1.1 Location & Geographical Area.

The district is located at 17° 22′ N latitude and 78° 27′E longitude. It is surrounded on all sides by Ranga Reddy district. The total geographic area of the district is 217 Sq. kms. The rural areas of erstwhile Hyderabad district now belong to Ranga Reddy district, which offers the capital city a great scope for expansion on all sides.



1.2 Topography

The city is situated on the Deccan Plateau, 1788' above sea level. The highest point in the city, the Banjara Hills, is 22060 above sea level. Contour level falls gradually from eastern part to western parts. The city has a rocky terrain.

1.3 Availability of Minerals.

The entire area under Hyderabad district is urban area, and as such no mining activity is undertaken.

PRODUCTION OF MINERAL 2010-11

S.NO.	NAME OF MINERAL	PRODUCTION in tones				
		2010-11				
MAJOR N	MAJOR MINERAL					
1.	Nil					
2						
MINOR						
1.	nil					

SOURCE:- Statistical Abstract,2011 Govt of AP

1.4 FOREST: Nil

1.5 Administrative set up.

Hyderabad district is divided into to two Revenue Divisions - Hyderabad and Secunderabad, and 16 Mandals. The Greater Hyderabad Municipal Corporation (GHMC) is the only Municipal Corporation in the district.

2. <u>District at a glance</u>

S.No	Particular	Year	Unit	Statistics				
1	Geographical features							
(A)	Geographical Data							
	i) Latitude			17° 22′ N				
	ii) Longitude			78° 27′ E				
	iii) Geographical Area		Hectares	217 Sq. Kms				
(B)	Administrative Units							
	i) Revenue divisions				2			
	ii) Mandals				16			
	iii) Revenue villages				-			
	xi) Municipalities							
	xii) Municipal corporations				1			

2.	Population (2011 (P))			
(A)	Total		Nos	4010238
	i) Male			2064359
	ii) Female			1945879
(B)	Rural Population			0
	Urban population			4010238
3.	Agriculture			
A.	Land utilization	2011		
	i) Total Area		Hectare	21700
	ii) Forest cover		и	0
	iii) Non Agriculture Land		u	21700
	iv) Barren land		u	0
	v) cultivable waste			0
	vi) Permanent Pastures			0
	vii) Misc. Tree crops			0
	viii) Other fallow land			0
	ix) current fallows			0
4.	Forest : nil			
	(i) Forest	2011	Ha.	
5.	Livestock & Poultry (2007 ce	ensus)		
A.	Cattle	2007		
	i) Cows		Nos.	9216
	ii) Buffaloes		Nos.	22151
В.	Other livestock			
	i) Sheep		Nos	2209
	i) Goats		Nos.	24715
	ii) Pigs		Nos.	202
	iii) Dogs		Nos	25682
	iv) Poultry		Nos.	26888
	iv) Railways			
	i) Length of rail line		Kms	
	V) Roads			
	(a) National Highway	2011	Kms	37
	(b) PWD Roads		Kms	174
	(c) Panchayat Raj roads		Kms	nil
	(VI) Communication			
	(a) Telephone connection	2011		559731 (Ranga
	(2, 12.2)			Reddy + Hyderabad
				districts)
	(b) Post offices	2011	Nos.	153

(c) Telephone Exchanges	2011	Nos.	428(RR + Hyd)
(d)Density of Telephone	2011	Nos./1000	
		person	
(e) Density of Telephone	2011	No. per KM.	
(f) Total PCO	2011	No.	10822 (RR + Hyd)
(VII) Public Health			
(a) Allopathic Hospital	2011	No.	53
(b) Beds in Allopathic		No.	6822
hospitals			
(c) Ayurvedic Hospital		No.	2
(d) Beds in Ayurvedic		No.	280
hospitals			
(e) Naturopathy hospitals		No.	2 (100 beds)
(f) Unani hospitals		No.	I (250 beds)
(g) Community health		No	Nil
centers		No.	Ni;
(h) Primary health centers			67
(i) Dispensaries			
(VIII) Banking commercial	2011		
(a) Commercial Bank		Nos.	877
branches			
(b) Rural Bank branches		Nos.	9
(IX) Education	2011		
(a) Primary school		Nos.	1528
(b) Upper Primary Schools		Nos.	349
(c) High schools		Nos.	1109
(d) Higher Secondary schools		Nos.	13
(e) Junior colleges		Nos.	367
(f) B.Ed. Colleges		No	17
(g) Polytechnic colleges		Nos.	17
(h) Pharmacy colleges		Nos.	23
(i) Engineering colleges		No	27
(j) MBA/ MCA colleges		Nos.	115 / 73

Source: Hand book of statistics, 2011, Govt of AP

2.1 Existing Status of Industrial Areas in the District

DETAILS OF VACANT PLOTS AND SHEDS IN INDUSTRIAL ESTATES/AREAS/PARKS IN THE STATE

	District	ZONE	IP Name	Land Acquired (acres)	Land Acquired (Sq Mts)	Land Developed (Sq Mts)	Land Rate Per Sqm	Total No. of Plots	Total No. of Structures	Allotted Plots	Allotted Structures	Vacant Plots	Vacant Structures	Units in Production
1	Hyde rabad	Sham shaba d	IE CHAN DULAL BARA DARI	25.82	104493	76064	8000	31	45	31	45	0	0	74
2	Hyde rabad	Sanat nagar	IE, Sanatn agar	91				31			100			

Source: APIIC, July 2012

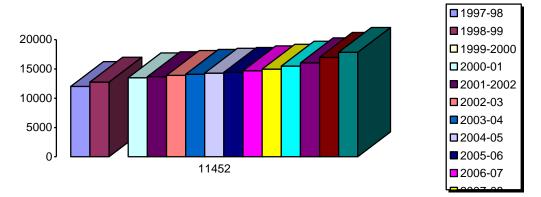
3. INDUSTRIAL SCENERIO

3.1 Industry at a Glance

S	Head	Unit	Particulars
No			
1.	REGISTERED INDUSTRIAL UNIT	NO.	17840
2.	TOTAL INDUSTRIAL UNIT	NO.	NA
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	2
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	37500
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	2830
6.	NO. OF INDUSTRIAL AREA	NO.	1
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	NA
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	IN LACS	NA

3.2 YEAR WISE TREND OF UNITS REGISTERED

	YEAR	NUMBER OF	EMPLOYMENT	INVESTMENT
		REGISTERED		(lakh Rs.)
		UNITS		
Up to	1996-97	11452	92550	14265
	1997-98	12000	95512	15034
	1998-99	12745	99807	17066
	1999-2000			
	2000-01	13496	105222	17150
	2001-2002	13667	104557	20310
	2002-03	13888	106217	21094
	2003-04	14076	107756	21904
	2004-05	14267	109194	22729
	2005-06	14412	110484	23538
	2006-07	14678	112926	24755
	2007-08	14970	116576	28504
	2008-09	15477	125329	37468
	2009-10	16040	NA	NA
	2010-11	16970	NA	NA
	2011-12	17840	NA	NA



3.3 Details of existing MSEs and artisan units:

S.No Sector	No.of Units	EMP.	P/M(Rs.in.000)
Textile Based (Excluding Hosiery & Ga	8 arments)	59	1256
2. Mineral Based	120	880	18840
3. Wood products.	414	3038	64998
4. Agro Based	24	176	3768
5. Basic Chemicals	433	3178	67981
(Excluding Drugs & Pha	rmaceuticals)		
6. Electricals & Electronics	521	3824	81797
7. Plastic & Rubber	508	3728	79756
8. Paper Board & Printing	1253	9197	196721
9. Transport Equipment Auto parts & Cycle parts		1167	24963
10. Beverages, Tobacco Tobacco products	0 & 23	168	3611
11. Jute, Hemp & Mesta products	1	07	157
12. Non-metallic Mineral based	120	880	18840
13. Metal Products	1259	9241	197663
14. Machinery & Parts except Electrical	752	5519	118064
15. Repair Services	802	5886	125914
16. Miscellaneous includ Sport goods Stationery		1299	27789
17. Hosieryr & Garments	102	748	16014
18. Leather Products	150	1101	23550
19. Food Processing	375	2752	58875
	7201	52,848	11,30,557

3.4 Large & Medium Scale Industries

S.No. Name of the Unit	Activity	Investment (Rs.in lakhs)	Employment
1. M/s. Vazir Sultan Tobacco Co.Ltd., I.A., Azamabad, Hyd	Cigarettes	996	2774
2. M/s. Hyderabad Constructi Co.Ltd., Hyderabad	ions Acetic Acid	2250	62

3.5 Major Exportable Item: Tobacco products

- **3.6 Growth Trend**: In 2000-01, there were 20 Large/ Medium enterprises in Hyderabad district. This has reduced to just two L&M industries at present, as many industries have moved away from the city. New industries are banned in the city. Only non-polluting and service based industries are allowed. Even State PSUs like Allwyn Ltd, AP Scooters, Indian Drugs and Pharmaceuticals Limited (IDPL), Praga Tools etc have closed down. Over 6 Medium industries manufacturing edible oil have closed.
- 3.7 **Vendorization/ Ancillarization**: Many industries in Hyderabad and surrounding areas of Ranga Reddy district are engaged in the manufacture of high precision items required by the Defence establishments and other Hi- tech industries. The new Public Procurement Policy provides more scope for MSEs to supply good s and services

3.8 Medium Scale Enterprises:

The number of Medium scale enterprises established in Hyderabad since 2007-08 are as follows:

Year	No. of Medium scale enterprises established
2007-08	nil
2008-09	2
2009-10	1
2010-11	1
2011-12	2

- 3.8.1 Medium scale units established have been in the IT sector.
- **3.8.2 Major Exportable Item**: Major exports from Medium scale sector are from the IT (Software,) industry. Exports from neighbouring district of RR district are from Pharma, Gems and Jewellery, engineering products, IT & ES products, pharmaceuticals, precision

tools, engineering products, garments, gems and jewelry, basmati rice, spices, software, edible oil etc

3.9 Service Enterprises

3.9.1 / 3.9.2 Potentials areas for service industry

Software development,
IT & ES services,
Computer training institutes,
Repairing & servicing of automobiles,
Mobile phones, electrical appliances,
Refrigerators & air coolers,
Consultancy services in the areas of marketing,
Technical consultancy,
Corporate training,
Soft skills training,
Media & advertising services,
Film editing and making,

3.10 Potential for new MSMEs

Construction related activities, etc,

Non polluting products like
Readymade garments,
electronics,
software,
services like repairing and maintenance of computers,
household appliances,
consultancy – marketing,
nursing homes,
professional services
stock broking and consultancy, etc
(Industries are banned in and around catchment areas in the district .)

A list of identified industrial activities for promotion in the district are detailed below:

FOOD PRODUCTS

- 1. Bakery products
- 2. Manufacture of pickles, chutneys etc
- 3. Fruit processing, like fruit concentrate, jams, jellies, marmalade etc
- 4. Bakery items, pizzas, burgers etc
- 5. Confectionery
- 6. Vermicelli
- 7. Potato wafers

- 8. Fresh fruit juice stalls, packed fresh fruit juice
- 9. Mushroom cultivation
- 10. Ice cream cones, wafers etc
- 11. Sweets and Savories
- 12. Papads, chips, etc
- 13. Instant mixes for idlis, dosas, gulab jamuns, , Bisi bele bath, etc
- 14. Pop corn
- 15. Corn flakes
- 16. Soft drinks,
- 17. Fresh fruit juices
- 18. Spices grinding
- 19. Pasta products
- 20. Dry fruit processing grading & repacking

Plastic products

- 21. Fibre Reinforced products
- 22. PVC sanitary fittings rubber canvas hoses
- 23. Rubber moulded goods
- 24. Rubber gloves
- 25. Blow moulded plastic products
- 26. Disposable syringes
- 27. Nylon ropes
- 28. Compression moulded plastic electrical accessories
- 29. Para di-chloro benzene balls

Paper products and stationery:

- 30. Handmade paper boards
- 31. Corrugated paper boxes
- 32. Labels and stickers
- 33. Paper cups and plates
- 34. Computer stationery
- 35. Greeting cards, visiting cards, and other cards
- 36. Screen printing
- 37. Decorative articles made of paper and tissue
- 38. Note books
- 39. Tissue napkins
- 40. Printing
- 41. Paper bags

Chemical products

- 42. Detergent cake and powder
- 43. Moulded luggage

- 44. Metal ware
- 45. Gem cutting
- 46. Printing on sarees (Screen printing)
- 47. Detergents powder and liquid
- 48. Camphor, glue, gum etc
- 49. White and black phenyl
- 50. Deodorants and room fresheners
- 51. Ball point pen ink gel
- 52. Printing ink

Mineral based products

- 53. Cement Hollow Blocks
- 54. Decoration on glass/crockery
- 55. Synthetic gem cutting and polishing
- 56. Bilirubin strips
- 57. Cement products (Rings, jallies, well rings etc)
- 58. Glass bangles decoration
- 59. Lac Bangles
- 60. Decorative gift articles made of glass
- 61. Etching on glass

Electrical products

- 62. Low wattage lamps(9,12,15 watts)
- 63. Bed lamps, novelty lamps for decoration
- 64. Starters
- 65. Electrical chokes
- 66. Transformers
- 67. Serial bulb systems
- 68. Rewinding of farm armatures and other motors
- 69. Assembly of air coolers, washing machines, etc
- 70. Fractional Motors used for pumpsets, mixers etc
- 71. Assembly of exhaust fans, table fans, fans etc
- 72. Auto lamps
- 73. LT control panels
- 74. Geysers, water heaters, etc
- 75. Bakelite electrical accessories
- 76. Optical fiber cables

Electronic products

- 77. Telecom terminal equipment cordless telephones, pay telephones, fax machines etc
- 78. Copper clad laminates
- 79. Stepper motors
- 80. Electronic display devices
- 81. Miniature Circuit Breakers
- 82. Switched Mode power supplies
- 83. Electronic watches, alarm clocks, wall clocks etc
- 84. Electronic toys

- 85. Musical chimes
- 86. Mosquito repellers
- 87. Electronic door bells
- 88. Safety devices with alarms
- 89. Electronic Video teaching aids
- 90. Multimeters
- 91. Voltage stabilizers
- 92. Electronic fan regulators
- 93. Power devices
- 94. Electronic locks
- 95. Other electronic components like resistors, capacitors, connectors etc.
- 96. Consumer goods like PA systems, micro phones, etc
- 97. STD call monitors
- 98. Electronic medical equipment
- 99. Electronic test and measuring equipment
- 100. Microwave components
- 101. Air quality data processor
- 102. Ozone generator

Computer hardware, software and parts

- 103. Modems
- 104. Net working and data com software
- 105. Object oriented design and technologies (Computer software)
- 106. Electronic design software
- 107. CAD/CAM 2D, 3D graphic modeling
- 108. Geographical information system (Software)
- 109. Web designing
- 110. Data entry and computing services
- 111. Data acquisition and handling systems
- 112. Computer animation
- 113. Personal computers
- 114. Software re-engineering
- 115. Networking Equipment
- 116. Electro spark coating
- 117. Micro processor based PABX/FAX
- 118. Foldable solar drier
- 119. Osmotic dehydration of fruits
- 120. Front office postal machine

Mechanical products

- 121. Tool rooms
- 122. Desert coolers

- 123. Rolling shutters
- 124. Aluminium furniture
- 125. Builders hardware
- 126. Forged hand tools
- 127. Welding electrodes
- 128. Ducts for A/c Systems
- 129. Fabrication of gates and grills
- 130. Vulcanising
- 131. Passenger lifts
- 132. Carpentry- wood work for interiors
- 133. Wooden furniture
- 134. Bus/ Truck body building

Miscellaneous products

- 135. Leather garments
- 136. Leather shoes with PVC soles
- 137. Leather travel goods
- 138. Rexine goods (travel bags, purses, wallets etc)
- 139. Wrist watch straps
- 140. Shoes uppers
- 141. Leather belts
- 142. DIP shoes
- 143. Bidri work
- 144. Bangles plastic
- 145. Zari-kamdani and Zardosi work
- 146. Applique work on dresses, sarees, salwar kameezs, bedshetes and curtains
- 147. Embroidery work, mirror work
- 148. Silver filigree
- 149. Gold and Kundan work
- 150. Pearl ornaments
- 151. Semi- precious stones- studded jewelry
- 152. Gold plated jewelry
- 153. Carpet weaving
- 154. Oxidised metal ware
- 155. Plastic flowers, decorative articles
- 156. Batik printing
- 157. Tie and Dye, Bandani work on fabric
- 158. Small Service and Business Establishments:
- 159. Repairing and servicing of automobiles (2,3,4 wheelers)
- 160. Repairing and servicing of consumer electronic goods.
- 161. Internet café`
- 162. DTP center
- 163. CAD/CAM designing-freelance

- 164. Travel agency
- 165. Carpet cleaning, house keeping services
- 166. Automatic/Electronic laundry
- 167. Motor rewinding and repairing
- 168. Wet grinding, flour mill
- 169. Tailoring, fashion designing, Boutique
- 170. Computer training Institute
- 171. Snacks joint/Tiffin Centre/Mess
- 172. Tent house(leasing out containers, shamyana, decoration articles etc.
- 173. Interior decoration
- 174. Telephone booth
- 175. Call centres
- 176. Medical transcription services
- 177. Pathological laboratories
- 178. Testing centres (Industrial)
- 179. IT enabled services
- 180. Tailoring, saree falls stitching, etc
- 181. Courier service
- 182. Taxi/city guide services
- 183. Beauty parlours
- 184. Gyms, and fitness centres
- 185. Lending libraries
- 186. Pollution check points
- 187. Photocopying services
- 188. Telephone public call offices
- 189. Wet and dry grinding
- 201 Videography/photography

4. Existing Clusters of Micro & Small Enterprise

4.1 DETAILS OF MAJOR CLUSTERS

4.1.1 Manufacturing Sector

Details of traditional clusters

Hyderabad is famous for its pearls, bangles, and zardosi work. All these products are hand made, by people who have been handed over the skills from past generations.

Clusters of artisans involved in these activities are concentrated in and around Charminar. The different traditional arts and crafts of the city are detailed below:

- a. Clay and Lac bangles: Lanes and by-lanes of Chudi Bazar near Charminar in Hyderabad house innumerable households engaged in the traditional art of bangle making. Stone studded bangles made of lac and clay, and glass bangles of different colours are world-renowned.
- b. Zari work on saris and dresses: Families in and around Charminar and Patel market do Kamdani, Gota and Zardosi works on saris, dresses, and other material. Applique work, mirror work, *chamki* work are also much sought after. The work done is of very high quality and requires great skill. Depending on the intricacy of the designs, the rate per saree ranges from Rs.200 to several thousands of rupees.
- c. Brass idol making work: Some families in Hyderabad still continue the traditional work. It is estimated that around 500 households in and around Charminar area are engaged in this activity. Though the products are sold in emporia in the city at very high prices, only a small percentage of it goes to the artisans.
- d. Block printing and tying & dyeing: Hyderabad is famous for tied and dyed saris and dress materials. This art is practiced by many families in the southern parts of the city.
- e. Silver foil: Perhaps the most unique skill, found only in Hyderabad is the making of silver foil to decorate sweets. It is understood that there are about 100 tiny units in and around Charminar engaged in this activity, which involves constant flattening, by hand, of small silver pellets.
- f. Leather shoes and chappals: The areas of Jiyaguda and Begum Bazar house upto 1000 families of traditional cobblers, who manufacture rubber and synthetic leather footwear. These are made on orders by traders, and only a part of the cost of the goods reaches the actual manufacturers.
- g. Leather tanning: There are a few leather tanning units in Musheerabad in the city. But this being a residential locality, pollution due to the tanneries is a major problem. Many of these tanneries have since been forced to shut down.

4.1.2 Service clusters: Hyderabad is a hub of IT industries which are in the Micro, Small and Medium sectors, and also large MNCs like Microsoft, Infosys, Wipro, Accenture etc. Many of these IT clusters border Hyderabad districts, but lie in RR district.

4.2 Details of Clusters

4.2.1 Name of the cluster: Plastic Cluster

1	Principal Products Manufactured in the Cluster	Injection moulded, blow moulded, extruded plastic products, pipe fittings, wires, cables, plastic toys, furniture, kitchenware, auto and electronic parts in plastics
2	Name of the SPV	Indian Institute of Foundrymen, Hyderabad Chapter
3	No. of functional units in the clusters	100
4	Turnover of the Clusters	☐ 2000 million
5	Value of Exports from the Clusters	NA
6	Employment in Cluster	3000 persons
7	Average investment in plant & Machinery	NA
8	Major Issues / requirement	
9	Presence of capable institutions	CIPET, Cherlapally, Hyderabad
11	Problems & constraints	

4.2.2 Hyderabad leather cluster:

1	Principal Products Manufactured	Leather footwear, leather soles, uppers,		
	in the Cluster	garments, harnesses and saddles		
2	Name of the SPV			
3	No. of functional units in the	1530 units		
	clusters			
4	Turnover of the Clusters	☐ 10200 million		
5	Value of Exports from the	NA		
	Clusters			
6	Employment in Cluster	20000 persons		
7	Average investment in plant &	NA		
	Machinery			
8	Major Issues / requirement	The cluster units are stuck in a low end, low		
		value added segment, most of the units are in		
		unorganized sector, where workers are low		

		paid, units work with low margins, and caught			
		in a low productivity trap.			
9	Presence of capable institutions	CIPET, Cherlapally, Hyderabad			
11	Problems & constraints	Units employ manual labour, very low degree of mechanization exists, no product diversification has taken place			

source: www.clusterobservatory.in

5. General issues raised by industry association during the course of meeting

Inadequate and irregular supply of power High cost of land and other infrastructure High VAT on certain goods.

High cost of land and sheds acting as deterrents to establishing new industries

6. Steps to setup MSMEs:

	T	T			
<u>S. No</u>	Type of assistance	Name and address of the agency			
1	Provisional & permanent	District Industries centre,			
	registration	Hyderabad district,			
		RTC Cross Roads, Hyderabad 40			
		Tel : +91 04023445533			
		Cell : 9989997667			
		e-mail: gmdic hyd@ap.gov.in			
		online filing of Ems Part I & II at			
		em.apindustries.gov.in			
2	Identification of project	MSMSE-DI, Hyderabad			
	profiles, techno- economic				
	and managerial consultancy	APITCO, Parisram Bhavan			
	services, market survey and	Basheerbagh, Hyderabad			
	economic survey report				
3	Land and Industrial shed	APIIC			
		, Zonal Manager, Jeedimetla Zone			
		040 -2309 5414,			
		98489 33871			
		zm jee@apiic.in			
4	Financial assistance	APSFC: 5-9-194, Chirag ali line,			
		Hyderabad 50001			
		Phone: 23204106, 23201646,			
		Commercial banks			

5	For scarce raw materials under Govt supply	GM DIC, Hyderabad NSIC, Hyderabad			
6	Plant and machinery under hire purchase	NSIC Dattasai Complex, RTC Cross Roads, , Hyderabad 20			
		Tel: 040-27622515/27615761/27622097			
		Fax:040-27617777			
		Email: rohyd@nsic.co.in			
7	Power/ Electricity	AP Transco, Vidyut soudha, Somajiguda,			
		Hyderabad			
8	Technical Know how	Research Labs like IICT, Hyderabad, CFTRI,			
		Mysore, CIPET, Hyderabad, etc			
9	Quality and Standards	Regional Agmark Laboratory,			
		Directorate of Marketing & Inspection,			
		Dr. Basavapnniah Building, 12-25-35			
		Kothapet Main Road, Guntur – 522 001.			
		Phone : 2220180			
		Bureau of Indian Standards,			
		M-4 Block,Ist Floor			
		Manoranjan Complex,			
		M J Road			
		Hyderabad 500 001			
		Tel 040-24730678,24730679,			
		24731052,24731087,24731082			
		Fax:- 040-24731086			
		E-mail : <u>hbo@bis.org.in</u>			
		Website: http://www.bis.org.in			
		Certified consultants for ISO 9000 etc			
10	Marketing/Export	NSIC,			
	Assistance	MSME-DI,			
		Export Promotion Councils, etc			
11	Other promotional agencies	NABARD, APITCO,			
		Spices board, coir board, Tobacco Board, KVIB, KVIC etc			

7. List of R and D Institutions in Hyderabad .

1. Indian Institute of Chemical Technologies, Uppal Road, Habsiguda, Hyderabad.

- 2. Engineering College, Osmania University O.U.Campus, Hyderabad.
- 3. National Geophysical Research Institute. (NGRI) Uppal Road, Hyd.
- 4. Central Food Technological Research Institute.

 (CFTRI) Regional Centre, Uppal Road, Habsiguda, Hyd.
- 5. National Mineral Development Corporation. (NMDC) Masabtank, Hyderabad.
- 6. College of Technology (Chemical), Osmania University
- 7. Cement Research Institute, Himayath Nagar, Hyderabad.
- 8. Central Building Research Institute. (Extension Centre), Erramanzil, Hyderabad.
- 9. Center for Cellular and Molecular Biology, Uppal, Hyderabad
- 10. Central Instt for Plastic Engineering and Training, Cherlapally, Hyderabad

8. List of Industry Associations in Greater Hyderabad

Name of the	Address				Telephone
Association					
Jeedimetla Industries	Plot No.27/D Phase	Opp.Bus	Hyderabad	500 055	23096366
Association	III	Depot,IDA			
		Jeedimetla			
Uppal Industries	K-2, Plot No.9,	IDA Uppal,	Hyderabad	500 039	27202856,
Association					27202084
Manufacturers	D-1, Industrial	Chandulal	Hyderabad	500 064	24460975,
Association, Chandulal	Estate,	Baradari,			24478956
Baradari					
Medak Small scale	B.5 BHEL Ancillary	Ramachandrapu	Hyderabad	500 032	08455242137/4
Enterpreneurs		ram			023020606
Association					
Association of Lady	H.No.8-3—677/6,	Yellareddiguda,	Hyderabad	500 073.	23732733
Entrepreneurs of AP	Plot No.6				
(ALEAP) (Industrial	Sri				
Estate located near	Krishnadevaraya				
Pragathi nagar,	Nagar,				
Kukatpalli)	Srinagar, Colony				
	(PO)				
Sri Venkateswara Co-	1/B10, I Floor	Opp.IDPL Fire	Balanagar,	500 037	23770836,
op.Indl.estate ltd.		Station	Hyderabad		65624341/42
Balanagar					

SVCIE Notified Municipal Industrial Area Services Society	Plot No.26-A, SVCIE,	Jeedimetla	HYDERABA D	500 055	23090100
Technocrats Association, Balanagar	35, T.I.E.,	Balanagar	HYDERABA D	500 037	23073804
Kattedan Manufacturers Association,	L 202, Kattedan Industrial Estate,	Kattedan	Hyderabad-	500 077	
Cherlapalli Small Industries Association	C/o Fusion Chemicals (P) Ltd., Plot No.8 IDA	Cherlapally,	HYDERABA D	500 001.	
Association for Development of Electronic Complex,	C/o Duke Arnics Electronics Pvt. Ltd., Plot No.A7/1, Electronic Complex,	Kushaiguda	Hyderabad.		
Fathenagar Small Industries Association,	A.P. Tooling Aids, 5-124	Fathenagar,	Hyderabad	500 018	
Moula Ali Industries Mfrs. Association, A-	C/o Accurate Tools (P)Ltd., 15/2, Indl. Estate,	Moula Ali,	Hyderabad.		
Nacharam Industries Association	1 st floor, APIIC, Commercial Complex, IDA	Nacharam,	Hyderabad	500 076	
Mallapur Industrial Units Welfare Association	Behind Andhra Bank,	IDA, Mallapur	Hyderabad	500075	27154854
The IT & ITES Industry Association of AP (ITSAP)	1 st Floor, APIIC-IALA Building,(Besides Madhapur Fire station) Road No. 4, Cyberabad zone, HITEC City, Phase 2,	Madhapur,	Hyderabad	500081	20010396
Samuha – (Aerospace cluster promotion),		Balanagar	Hyderabad		Shriram - 9394073803 Prabhakar 9948220507
The Federation of A.P. Chambers of Commerce & Industry, (FAPCCI)	11-6-841, Red Hills, PB No.14	Red Hills	Hyderabad	500004	23395519

Federation of AP Small Industries Associations(FAPSIA)	Industrial Estate,	Sanatnagar	Hyderabad	500018	23812525
CII	#1-11-252/9, Plot No. 7, Regal House	Motilal Nehru Nagar,	Begumpet, Hyd	500016	27765964/67/3 3
Confederation of Women Entrepreneurs (COWE)	#6-3-657/F1, Kapadia Lane,	Somajiguda,	Hyderabad-	500082	Ph.no.040- 65535794
Andhra Pradesh Plastic Manufacturers Association (APPMA),	304, 3 rd Floor, Raghava Ratna Towers, President V. Anil Reddy	Chirag Ali Lane,	Abids, Hyderabad-	500001	040-23203191, 23204211
Electronics Industries Association of AP (ELIAP)	IETE Building	Jamai Osmania	OU Campus, Hyderabad	500007	27098390
The Institute of Indian Foundrymen	2 nd floor, Sri Vani Printers – Economic Times, No.				
